

| Texas Comptroller's Annual Local Debt Report | |
|--|----------------|
| Entity Information (Auto) | |
| Political Subdivision Name: | Tarrant County |
| Reporting Fiscal Year: | 2023 |

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)

| Outstanding debt obligation* | If debt is conduit or component debt, enter related entity name: | Principal issued* | Principal outstanding* | Combined principal and interest required to pay each outstanding debt obligation on time and in full* | Final maturity date* (MM/DD/YYYY) | Is the debt secured in any way by ad valorem taxes** | Total proceeds received* | Proceeds spent* | Proceeds unspent | Official stated purpose for which the debt obligation was authorized* | Is the debt obligation rated by any nationally recognized credit rating organization?* | Moody's | S&P | Fitch | Kroll | Other rating (if applicable) | Optional: Explanation of repayment source | Optional: Comments or additional information per individual debt obligation |
|---|--|-------------------|------------------------|---|-----------------------------------|--|--------------------------|------------------|------------------|--|--|---------|-----|-------|-------|------------------------------|---|---|
| 2015 Limited Tax Refunding & Imp Bonds | | \$ 67,075,000 | \$ 6,755,000 | \$ 7,265,750 | 7/15/2025 | Yes | \$ 76,318,726 | \$ 76,318,726 | \$ | Refunded Tarrant County, Texas, Limited Tax Bonds, Series 2007 in order to lower the overall debt service requirements of the County. | Yes | Aaa | AAA | | | | Proceeds received include a premium of \$9,243,726. | |
| 2015A Limited Tax Refunding & Imp Bonds | | \$ 82,980,000 | \$ 22,710,000 | \$ 23,546,758 | 7/15/2026 | Yes | \$ 82,980,000 | \$ 67,400,994.95 | \$ 15,579,005 | Continued the funding of the 2006 transportation projects and refunded Tarrant County, Texas, Limited Tax Bonds, Series 2005 and 2006 to lower the overall debt service requirements of the County. | Yes | Aaa | AAA | | | | | |
| 2016 Limited Tax Refunding | | \$ 70,905,000 | \$ 33,655,000 | \$ 35,164,008 | 7/15/2028 | Yes | \$ 70,905,000 | \$ 70,905,000 | \$ | Refunded \$65,150,000 in Limited Tax Bonds, Series 2008 to lower the overall debt service requirements of the County. | Yes | Aaa | AAA | | | | | |
| 2017 Limited Tax Refunding | | \$ 36,860,000 | \$ 25,405,000 | \$ 27,615,301 | 7/15/2030 | Yes | \$ 36,860,000 | \$ 36,860,000 | \$ | Refunded \$36,905,000 in Limited Tax Bonds, Series 2017. | Yes | Aaa | AAA | | | | | |
| Ltd Tax Ref Bonds Ser 2022A | | \$ 29,220,000 | \$ 28,420,000 | \$ 31,828,440 | 7/15/2033 | Yes | \$ 29,220,000 | \$ 29,220,000 | \$ | Refunded \$27,650,000 of the 2013 Limited Tax Refunding and Improvement Bonds. | Yes | Aaa | AAA | | | | | |
| Ltd Tax Ref Bonds Ser 2022B | | \$ 46,490,000 | \$ 45,640,000 | \$ 54,018,617 | 7/15/2035 | Yes | \$ 46,490,000 | \$ 46,490,000 | \$ | Refunded \$43,465,000 of the 2015 Limited Tax Refunding and Improvement Bonds. | Yes | Aaa | AAA | | | | | |
| Ltd Tax Bonds Ser 2022 | | \$ 214,905,000 | \$ 213,535,000 | \$ 348,976,050 | 7/15/2047 | Yes | \$ 225,000,000 | \$ 7,559,183 | \$ 217,440,817 | For the purpose of purchasing, constructing, reconstructing, renovating, rehabilitating, improving and maintaining streets, roads, highways and bridges within the County, including city, state and county streets, roads, highways and bridges and for the acquisition of land and rights-of-way therefor; and (2) to pay the costs associated with the sale and issuance of the bond. | Yes | Aaa | AAA | | | | | |