



CASE INFORMATION SHEET – PROBATE SUPPLEMENT TARRANT COUNTY PROBATE COURTS

This sheet is a supplement to the Civil Case Information Sheet required by Texas Rule of Civil Procedure 78a. Both the Civil Case Information Sheet and this Case Information Sheet – Probate Supplement must be completed whenever an original petition or application is filed in this Court. Except for the case style, there is no duplication between the two sheets.

Both information sheets must be filed as **attachments**.

The information should be the best available at the time of filing, understanding that the information may change before trial. This information does not constitute a discovery request, response, or supplementation, and is not admissible at trial.

1. Case style. Please indicate the correct case style, e.g.: “Estate of [Name of Decedent],” “Guardianship of the Person and Estate of [Name of Proposed Ward],” and (if an ancillary proceeding) both the name of the Decedent or Proposed Ward or Ward and all Plaintiff(s) v. Defendant(s). List all parties; attach additional page as necessary (the estate or guardianship is not a party; it is the personal representative (executor, administrator, or guardian with the capacity to sue or be sued) who is the party to be named).

2. Related case(s). Has this case been previously filed, or is it related to a case previously filed in this court or in another court?

No
 Yes, in this court. Cause No. *Format: (Year) (Type) (Number) (Court) (Ancillary)*
Example: 2014 PR/GD/CI 01234 1 A

Attach additional page(s) as necessary.
Check here if you are attaching additional page(s) with related cases.

PR (Probate) GD (Guardianship) CI (Court Initiated)
 - new case is guardianship after court initiation; same cause number, new case type)
 - new case is guardianship after Ch. 202 proceeding; new cause number)

Yes, in _____ Court, Cause No. _____

3. Indicate case type (CHECK ONLY ONE and verify certification status in guardianships):

| Independent Administration | All Other Estate Proceedings | Ancillary Cases (new cause #) |
|---|--|--|
| Probate Letters Testamentary (Independent) Independent Admin. - Will Annexed Independent Admin. with Heirship Foreign Will Letters (Independent) (Ch. 501) | Probate - Muniment of Title Muniment of Title more than 4 years after date of death Heirship / No Administration Ch. 205 Small Estate Affidavit Foreign Will - Recording <u>only</u> (§ 501.004) Ch. 252 Will Deposit or Application to Produce Will Ch. 151 Application to Open Safety Deposit Box Ch. 152 Emergency Intervention (funeral, burial, rental) Ch. 1355 Custodial Account Ch. 1351 Sale of Property of Minor | Ancillary action related to an Independent Administration (includes court-ordered severance) Ancillary action related to a Dependent Administration (includes court-ordered severance) Ancillary action related to Guardianship of an Adult (includes court-ordered severance) Ancillary action related to Guardianship of a Minor (includes court-ordered severance) Ancillary action that is in this court because a trustee is a party (includes court-ordered severance) |
| Dependent Administration | Guardianship / GMT – Adult | Guardianship / GMT – Minor |
| Dependent Administration (<u>all</u> dependent administrations: executor, will annexed, with heirship, or with heirship to follow) Temporary Administration Foreign Will - Letters (Dependent) (Ch. 501) | Guardianship - Adult (Person only) Guardianship - Adult (Estate only) Guardianship - Adult (Person & Estate) Guardianship - Adult (Temporary) GMT or QIT Trust - Adult Ch. 1252 Appointment of Non-Resident Guardian – Adult Ch. 1353 Incapacitated Spouse; Community Property | Guardianship - Minor (Person only) Guardianship - Minor (Estate only) Guardianship - Minor (Person & Estate) Guardianship - Minor (Temporary) GMT Trust - Minor Ch. 1252 Appointment of Non-Resident Guardian – Minor ===== I have a current Attorney Ad Litem certification on file. attached. |
| | | All Other Cases |
| | | Trust action <u>not</u> related to estate or guardianship (<i>if related to estate or guardianship, see “ancillary cases” above</i>) §1354 Receivership of Minor or Incapacitated Ch. 1356 Contracts of Minors |