

**PERSONAL FINANCIAL STATEMENT
OF**

**SUBMITTED FOR CONSIDERATION BY THE
TARRANT COUNTY BAIL BOND BOARD**

(Submit most recent available financial data – use page 11 to provide
explanatory notes to the Personal Financial Statement)

PERSONAL FINANCIAL STATEMENT

Name: _____ Statement Date: _____
 Date of Birth: _____ Social Security Number _____
 Address: _____ City, State Zip: _____
 Business or Occupation: _____ Phone No: _____ Fax No: _____
 D.B.A. (Doing Business As): _____
 Home Address: _____ Home No: _____ Cell: _____

ASSETS, LIABILITIES, and NET WORTH (Summary of Pages 2 through 11)

Summary of Assets	Reference Page	Amounts
Cash Surrender Value Life Insurance	See Page 2	\$ _____
Money in Banks	See Page 3	_____
Certificates of Deposit	See Page 4	_____
Stocks and Bonds	See Page 5	_____
Real Estate (Other than Homestead)	See Page 6	_____
Real Estate (Homestead)	See Page 8	_____
Personal Autos	See Page 8	_____
Personal Property (Miscellaneous)	See Page 8	_____
Business Assets (Other)	See Page 7	_____
	Total Assets	\$ _____

Summary of Liabilities	Reference Page	Amounts
Liabilities/Secured (Homestead, autos, real estate, jewelry, etc)	See Page 9	\$ _____
Liabilities/Unsecured (Credit cards, Personal Loans, etc.)	See Page 10	_____
	Total Liabilities	\$ _____

Total Assets \$ _____

Less Total Liabilities _____

Net Worth \$ _____
 =====

PERSONAL FINANCIAL STATEMENT

Name: _____

Statement Date: _____

ANNUAL INCOME and CURRENT ANNUAL EXPENSES

Annual Income	Amount
Salary, Bonus and Commissions	_____
Dividends and Interest	_____
Rental and/or Lease Income (Net)	_____
Other Income (Explain)	_____
TOTAL INCOME	_____

Annual Expenses	Amount
Mortgage Payments	_____
Other Major Expenses (Any expense paid by your personal salary and/or budget) – List:	_____
TOTAL EXPENSES	\$ _____

Total Income	\$ _____
Less Total Expenses	_____
NET INCOME	\$ _____

Net Income for the previous 3 years:

2004 \$ _____

2003 \$ _____

2002 \$ _____

Life Insurance							
Name of Insured	Beneficiary	Insurance Co.	Type of policy Whole/Term	Face Amt.	Total cash surrender	Total Loans against policy	Is policy assigned?

Total Cash Surrender Amount **\$** _____
 =====

PERSONAL FINANCIAL STATEMENT

Name: _____

Statement Date: _____

Money in Banks

Financial Institutions	Account Number	Type – checking/savings	Amount
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Name: _____ \$

Address:

Phone:

Contact Name:

Name:

Address:

Phone:

Contact Name:

TOTAL \$ _____

PERSONAL FINANCIAL STATEMENT

Name: _____

Statement Date: _____

List all Certificates of deposit below use additional sheets if needed

Financial Institutions	Certificate Number	Amount
------------------------	--------------------	--------

Name: _____ \$
Address: _____
Phone: _____
Assigned: No Yes
To whom: _____

Name: _____
Address: _____
Phone: _____
Assigned: No Yes
To whom: _____

Name: _____
Address: _____
Phone: _____
Assigned: No Yes
To whom: _____

Name: _____
Address: _____
Phone: _____
Assigned: No Yes
To whom: _____

Name: _____
Address: _____
Phone: _____
Assigned: No Yes
To whom: _____

Name: _____
Address: _____
Phone: _____
Assigned: No Yes
To whom: _____

TOTAL \$ _____

PERSONAL FINANCIAL STATEMENT

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Furnish copies of all Stocks and Bonds

Registered in the Name of	Number Pledged State to whom	Stocks- Number of Shares, Bonds Face Value	Cost	Present Market Value
Description of Stock/Bond:			\$	\$

Brokerage:

Address:

Phone:

Description of Stock/Bond:

Brokerage:

Address:

Phone:

TOTAL PRESENT MARKET VALUE \$ _____
=====

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**List All Real Estate – Other Than Homestead
Use additional pages if needed**

Real Estate-Other than Homestead	Lien Holder	Tax Account No.	Taxable Value
Address:	Name:		\$
Description:	Address:		
	Phone:		
Mortgage Balance \$	Purchase Price \$	Amount of Insurance \$	

Real Estate-Other than Homestead	Lien Holder	Tax Account #	Taxable Value
Address:	Name:		
Description:	Address:		
	Phone:		
Mortgage Balance	Purchase Price	Amount of Insurance	

Real Estate-Other than Homestead	Lien Holder	Tax Account #	Taxable Value
Address:	Name:		
Description:	Address:		
	Phone:		
Mortgage Balance	Purchase Price	Amount of Insurance	

Real Estate-Other than Homestead	Lien Holder	Tax Account #	Taxable Value
Address:	Name:		
Description:	Address:		
	Phone:		
Mortgage Balance	Purchase Price	Amount of Insurance	

Real Estate-Other than Homestead	Lien Holder	Tax Account #	Taxable Value
Address:	Name:		
Description:	Address:		
	Phone:		
Mortgage Balance	Purchase Price	Amount of Insurance	

TOTAL TAXABLE VALUE \$ =====

PERSONAL FINANCIAL STATEMENT

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List Other Business Assets Below

Business Assets	Liability	Asset Value
Name: Address: Phone: Type of Business:		

TOTAL \$
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Statement Date: _____

Miscellaneous Personal Property

Real Estate – Homestead	Name of Lien Holder	Tax Account #	Tax Value
Address:	Name:		
City:	Address:		
Description:	City:		
	Phone:		
	Amount Owed		

Autos – Personal	Lien Holder	Value
Make:	Name:	
	Address:	
Model:	City:	
	Phone:	
Year:	Amount Owed	

Make: _____ Name: _____
 Address: _____
 Model: _____ City: _____
 Phone: _____
 Year: _____ Amount Owed _____

Make: _____ Name: _____
 Address: _____
 Model: _____ City: _____
 Phone: _____
 Year: _____ Amount Owed _____

Personal Property	List and Describe Below (Household Furnishings, Jewelry, etc.)	Value
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- (1) _____
- (2) _____
- (3) _____
- (4) _____
- (5) _____

Recap:

Real Estate – Homestead \$ _____
 Autos – Personal _____

Personal Property _____
TOTAL \$ _____
 =====

PERSONAL FINANCIAL STATEMENT

Name: _____

Statement Date: _____

Liabilities/Secured (Homestead, Auto, Real Estate Jewelry, etc.) Use additional sheets if needed.

Lien Holder	Account Number	Type of Collateral	Original Note	Payment Mo./Annual	Remaining Liability
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Name:

Address:

Phone:

Name:

Address:

Phone:

TOTAL REMAINING LIABILITY \$

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Liabilities/Unsecured (Credit Cards, Personal Loans, Contingent Liabilities, etc.)
List account numbers only, do not list credit card numbers.

Lien Holder	Account Number	Type of Collateral	Original Note	Payment Mo./Annual	Remaining Liability
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Name: _____

Address: _____

Phone: _____

Name: _____

Address: _____

Phone: _____

TOTAL REMAINING LIABILITY \$
=====

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Explanation of Personal Financial Statement

Page No. **Note(s)**

PERSONAL FINANCIAL STATEMENT

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STATE OF TEXAS§

COUNTY OF TARRANT§

For the purpose of procuring a Tarrant County Bail Bond License for claims and demands against the undersigned, the undersigned submits the above as being a true and accurate statement of its financial condition on the following date, and agrees that if any changes occur that materially reduce the means or ability of the undersigned to pay all claims or demands against it, the undersigned will immediately and without delay notify the Tarrant County Bail Bond Board, and unless the Tarrant County Bail Bond Board is so notified, it may continue to rely upon the statement herein given as a true and accurate statement of the financial condition of the undersigned as of the close of business on _____. All of your assets, liabilities, and income must be listed herein.

Signature of Applicant

Sworn to and Subscribed to before me this _____ day of _____, 2005

Notary Public In and for State Of Texas

