Wills Research Guide

Overview

This research guide contains information and resources related to drafting wills in Texas. For information of Independent or Dependent probate administration, please see a separate handout. The resources listed below are not exhaustive and may not include the most up-to-date information. It is for information purposes only and should not be construed as legal advice or act as the substitute for legal counsel.

Related guides: Estate Planning, Partition, Powers of Attorney, Trusts

Statutes & Codes

Texas Statutes Online <u>www.statutes.capitol.texas.gov</u>

Texas Estates Code

- Subtitle F: Wills Chs. 251-258
 - Ch. 251 Fundamental Requirements and Provisions Relating to Wills <u>https://statutes.capitol.texas.gov/Doc</u> <u>s/ES/htm/ES.251.htm</u>
 - Ch. 256 Probate of Wills Generally <u>https://statutes.capitol.texas.gov/Doc</u> <u>s/ES/htm/ES.256.htm</u>

Secondary Resources in Print

- Vernon's Texas Codes Annotated KFT 1230.5
 - Estates Vol. 2 Chapters 251-258 Wills

Texas Transaction Guide REF KFT 1268 .K45

• Vol. 7, Ch. 42 Complete Wills and Codicils

Texas Probate Forms & Procedures REF KFT 1344 .T4B7

- Ch. 3 §3:20 Custodian of Will or Documents Must Deliver Them; Form 3-5 Application to Compel Delivery of Will
- Ch. 7 Independent Administration
- Ch. 8 Dependent Administration
- Ch. 9 Muniment of Title
- Ch. 13 Foreign Wills
- Ch. 15 Contested Matters, Section II. Will Contests

Texas Litigation Guide REF KFT 1730.T4

- Vol. 24, Ch. 392 Admitting Wills to Probate
- Vol. 24, Ch. 394 Will Construction

Wills Road Map: Practical Considerations in Will Drafting REF KFT 1344 .A95

Davenport's Texas Wills and Estate Planning Legal Forms REF KFT 1344 R8

Texas Estate Planning REF KFT 1340 .T49

• Vol. 1, Ch. 10 Wills

Quick & Legal Will Book (NOLO) REF KF 755 .Z9 C55

Plan Your Estate (NOLO) KF 750 .Z9 C65 • Ch. 7 Wills

Estate Planning Basics (NOLO) REF KF 750 .Z9 C554

• Ch. 5 Wills

8 Ways to Avoid Probate (NOLO) REF KF 750 .Z9 R35

Texas Probate System REF KFT 1342 .S7

• Form 23 – Disclaim Full Interest in Estate

CLE Materials

Advanced Estate Planning and Probate KFT 1340 .A75S

- 2016 Ch. 14 Defenses to a Will Contest
- 2016 Ch. 15 Will Reformations and Will Constructions
- 2014 Ch. 1 Morals from the Courthouse: A Study of Recent Texas Cases Impacting the Wills, Probate, and Trust Practice, Section III Wills

Legal Assistance

Legal Lines – Ask Attorneys simple legal questions (free service)

- Tarrant County LegalLine Sign-up <u>https://www.tarrantbar.org/</u>
- Dallas County LegalLine Sign-up <u>https://www.dallasbar.org/index.cfm?pg</u> <u>=legalline</u>

Tarrant County Bar Association Lawyer Referral Service: 817-336-4101 (\$20 for the first 30 minutes)

Online Resources

Standardized Will Forms (Texas Judicial Branch) https://www.txcourts.gov/forms

Texas Law Help (<u>www.texaslawhelp.org</u>)

- Texas Probate Passport: Wills, Estates, Power of Attorney, and Probate <u>https://texaslawhelp.org/article/texas-</u> <u>probate-passport-wills-estates-power-</u> <u>attorney-and-probate</u>
- Wills & Estates
 <u>https://texaslawhelp.org/money-debt/wills-estate-planning</u>
- Self-Proving Wills in Texas <u>https://texaslawhelp.org/article/self-proving-wills-in-texas</u>
- Handwritten Wills
 <u>https://texaslawhelp.org/article/do-it-yourself-guide-handwritten-wills</u>

Research Guide – Wills (TSLL) https://guides.sll.texas.gov/legal-forms/wills-estates

Davenport's Texas Wills and Estate Planning Legal Forms <u>https://davenportpublishing.com/wp-</u> <u>content/uploads/2023/03/TEXASPDF.pdf</u>

