

**Company Name:** 

MELISSA LEE, C.P.M., A.P.P. PURCHASING AGENT CHRIS LAX, CPSM, CPSD, CPCP ASSISTANT PURCHASING AGENT

### RFP NO. 2023-115

# REQUEST FOR PROPOSALS FOR PROFESSIONAL SERVICES FOR GIS HISTORIC RESOURCES MOBILE APP DEVELOPMENT, GIS MAPPING, AND RESEARCH

PROPOSALS DUE MAY 22, 2023 2:00 P.M. CST

RFP NO. 2023-115

Please cut out and affix to the outside of your response package

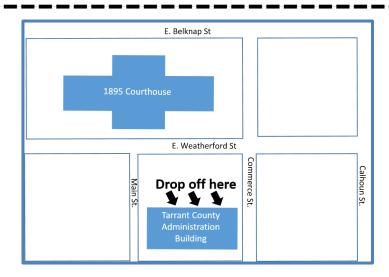
# TARRANT COUNTY SEALED BID/PROPOSAL/RESPONSE

RFP No. 2023-115

RFP FOR PROFESSIONAL SERVICES FOR GIS HISTORIC RESOURCES MOBILE APP DEVELOPMENT, GIS MAPPING, AND RESEARCH

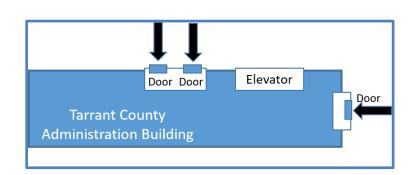
Due Date: May 22, 2023 at 2:00 PM. CST

Tarrant County Administration Building
ATTN: Purchasing Department
100 E. Weatherford St., Third Floor, Suite 303
Fort Worth, Texas 76196-0104



Street View





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This Table of Contents is intended as an aid to Respondents and not as a comprehensive listing of the proposal package. Respondents are responsible for reading the entire proposal package and complying with all specifications.

### PRE-PROPOSAL CONFERENCE

All Respondents are encouraged to attend a Pre-Proposal Conference to be held:

### A Pre-Bid GoToMeeting Video Conference will be held:

TUESDAY, APRIL 25, 2023 AT 2:00.M., CST

**RSVP:** Vendors planning to attend the Pre-Proposal GoToMeeting Video Conference must RSVP to Gwen Peterson, C.P.M., A.P.P., Senior Buyer, via fax 817-884-2629 or, if unable to fax, email to <a href="mailto:BidQuestions-RSVP@tarrantcountytx.gov">BidQuestions-RSVP@tarrantcountytx.gov</a> by 5:00 p.m. Monday, April 24, 2023. Confirmed receipt by Tarrant County of this email is required.

A RSVP must be completed by each company representative wishing to participate in the GoToMeeting and an email address must be provided for each.

After the RSVP deadline, a GoToMeeting invitation will be sent to participants.

Questions from Respondents will be addressed at the pre-proposal conference. Any vendor who submits a proposal without attending the scheduled pre-proposal conference does so at his own risk. Such Respondent who submits a proposal and does not attend the scheduled pre-proposal conference waives any right to assert claims due to undiscovered conditions.

Tarrant County is soliciting proposals for PROFESSIONAL SERVICES TO DEVELOP A FIELD APP, HISTORIC RESOURCE DATABASE, GIS MAPPING, RESEARCH, AND CREATE HISTORIC CONTEXT STATEMENTS for the HISTORIC PRESERVATION AND COUNTY ARCHIVES DEPARTMENT.

### Original and Four (4) Copies

COMPLETED PROPOSALS

MUST BE RECEIVED IN THE

TARRANT COUNTY PURCHASING DEPARTMENT

AT 100 E. WEATHERFORD, SUITE 303

FORT WORTH, TEXAS 76196-0104

ON OR BEFORE MAY 22, 2023 AT 2:00 P.M. CST

All proposals are due in the Tarrant County Purchasing Department by the due date in sealed envelopes or boxes. All proposals must be clearly marked with the Proposal Number, the name of the company submitting the proposal package, and date and time of opening on the outside of the envelope/box and/or Air Bill/Delivery Receipt. The original proposal must be clearly marked "ORIGINAL" and contain all original signatures. "No-Bid" response to be returned on the form included in the section under Forms.

Any proposal received after the date and hour set for Proposal opening will not be accepted. The Respondent will be notified and will advise Tarrant County Purchasing as to the disposition by either pick up, return at Respondent's expense, or destroyed with written authorization of the Respondent. If Proposals are sent by mail to the Tarrant County Purchasing Department, the Respondent shall be responsible for actual delivery of the Proposal package to the Tarrant County Purchasing Department before the date and hour set for Proposal opening. If mail is delayed either in the postal service or in the internal mail system of Tarrant County beyond the date and hour set for the Proposal opening, proposals thus delayed will not be considered and will be disposed of as authorized.

Proposals may be withdrawn at any time prior to the official opening. Alterations made before opening time must be initialed by Respondent guaranteeing authenticity. After the official opening, Proposals become the property of Tarrant County and may not be amended, altered or withdrawn without the recommendations of the Tarrant County Purchasing Agent and the approval of Tarrant County Commissioners Court.

Tarrant County is exempt from Federal Excise and State Sales Tax; therefore, tax must not be included in this proposal. Tarrant County is not exempt from Surplus Lines Tax or Texas Stamping Tax.

Tarrant County reserves the right to accept or reject in part or in whole any proposals submitted and to waive any technicalities for the best interest of Tarrant County.

No oral explanation or instructions will be given by Tarrant County officials or employees in regard to the meaning of the proposal specifications before the award of the contract unless authorized by the Tarrant County Purchasing Agent or their designee. Requests from interested bidders for additional information or interpretation of the information included in the specifications should be directed in writing, via fax or via email, to:

### PROFESSIONAL SERVICES FOR GIS HISTORIC RESOURCES MOBILE APP DEVELOPMENT, GIS MAPPING, AND RESEARCH

GWEN PETERSON, C.P.M., A.P.P., SENIOR BUYER

Fax: 817-884-2629

Email: <u>BidQuestions-RSVP@tarrantcountytx.gov</u>

All documents relating to this proposal including but not limited to, the proposal document, questions and their responses, addenda and special notices will be posted under the proposal number on the Tarrant County website and available for download by interested parties. No documents will be faxed or emailed after the initial Notice of Intent prior to award. <u>It is the Respondent's sole responsibility to review this site and retrieve all related documents prior to the Proposal due date.</u>

The deadline for receipt of all questions is 12:00 p.m., CST, Thursday, April 27, 2023. After this deadline, all questions and responses will be posted on the website and available for download by interested parties.

All questions **must** be submitted in writing and directed to Gwen Peterson, C.P.M., A.P.P., Senior Buyer, via fax at **817-884-2629** or, if unable to fax, emailed to:

### BidQuestions-RSVP@tarrantcountytx.gov

**Faxed Questions:** Faxed questions **must** reflect the RFP number **or** include the RFP cover page.

**Emailed Questions**: The email **must** include the RFP No. in its subject and confirmation of receipt by Tarrant County is **required**.

All Proposal Response Forms and questionnaires must be fully completed and included in your response. Detailed specifications have been provided, and any deviations or exceptions must be referenced on the designated response forms that have been provided. Unless deviations are specifically stated herein, benefits will be provided according to the specifications at no additional charge.

The Proposal is issued in compliance with the County Purchasing Act, Section 262.030. Negotiations may be conducted with responsible Respondent(s) who submit Proposals determined to be reasonably susceptible of being selected for award.

It is the Respondent's sole responsibility to print and review all pages of the Proposal document, attachments, questions and responses, addenda and special notices. The Signature Form must be signed and returned. Failure to provide a signature on this form renders the Proposal non-responsive. Failure to complete and submit all required forms, including but not limited to References, Compliance with Federal and State Laws Form, Questionnaires (when applicable), Addenda (including revised forms), and any other specified forms or documents will be grounds for rejection of entire Proposal.

<u>CONFIDENTIALITY</u>: Any material that is to be considered confidential in nature must be clearly marked as such and may be treated as confidential to the extent allowable in the Texas Public Information Act. <u>Pricing information is not considered confidential</u>. Trade secrets or confidential information <u>MUST</u> be placed in a separate envelope marked "<u>CONFIDENTIAL INFORMATION</u>" and <u>EACH PAGE</u> must be marked "<u>CONFIDENTIAL INFORMATION</u>." Tarrant County will make every effort to protect these papers from public disclosure as outlined in Texas Local Government Code, Section 262.030(c).

The Texas Public Information Act gives the public the right to request access to government information, subject to certain narrow exceptions. Tarrant County is an entity subject to this Act. Therefore, please be advised that your company's declaration that certain information submitted in response to a Proposal is "confidential" will not be treated as such if Tarrant County receives a request for a copy of the Proposal. Tarrant County will, of course, make every effort to inform your company of such a request and to provide you with an opportunity to object to the release of any proprietary information per the procedure outlined in Texas Government Code Section 552.305. Notice to your company under Section 552.305 may be sent via either certified mail or e-mail using the contact information provided by you on the signature form. Please be advised that Tarrant County cannot and will not make an agreement to withhold information from the public contrary to Tarrant County's responsibilities under the Act.

Additionally, to the extent your proposal is incorporated into the contract, the proposal will become an official record available for public inspection.

Proposals shall be opened to avoid disclosure of contents to competing Respondents and kept secret during the process of negotiation. All Proposals that have been submitted shall be open for public inspection after the contract is awarded, except for trade secrets and confidential information contained in the proposals and identified as such.

All proposals shall specify terms and conditions of payment, which will be considered as part of, but not control, the award of the proposal. Tarrant County review, inspection, and processing procedures ordinarily require thirty (30) days after receipt of invoice, materials, or service. Proposals which call for payment before thirty (30) days from receipt of invoice, or cash discounts given on such payment, will be considered only if, in the opinion of the Tarrant County Purchasing Agent, the review, inspection, and processing procedures can be completed as specified.

<u>Invoices</u> shall be sent directly to the Tarrant County Auditor's Office, Attention: Accounts Payable, 100 East Weatherford, Room 506, Fort Worth, Texas 76196, or email to <u>SAP-invoices@tarrantcountytx.gov</u>. In accordance with the Prompt Payment Act, it is the intention of Tarrant County to make payment on completed orders within thirty (30) days after receipt of invoice or items; whichever is later, unless unusual circumstances arise. **Invoices must be fully documented as to labor, materials, and equipment provided and must reference the Tarrant County Purchase Order Number in order to be processed. No payments shall be made on invoices not listing a Purchase Order Number.** 

<u>Continuing non-performance</u> of the Vendor in terms of specifications shall be a basis for the termination of the contract by Tarrant County. Tarrant County shall not pay for work, equipment, or supplies which are unsatisfactory. The Vendor will be given a reasonable opportunity before termination to correct deficiencies. This, however, shall in no way be construed as negating the basis for termination for nonperformance.

The <u>contract may be terminated</u> by either party upon written thirty (30) day notice prior to cancellation.

Proposals will be considered non-responsive if they show any omissions, alteration of form, additions or conditions not called for, or inconsistency of any kind. However, Tarrant County reserves the right to waive any inconsistencies and to make an award in the best interest of Tarrant County.

Proposals may be deemed non-responsive, among other reasons, for any of the following specific reasons:

- 1. Proposals containing any inconsistencies.
- 2. Unbalanced value of any items.

Respondents may be disqualified and their proposals not considered, among other reasons, for any of the following specific reasons:

- 1. Reason for believing collusion exists among the Respondents.
- 2. Reasonable grounds for believing that any Respondent is interested in more than one proposal for the work contemplated.
- 3. The Respondent being interested in any litigation against Tarrant County.
- 4. The Respondent being in arrears on any existing contract or having defaulted on a previous contract.
- 5. Lack of competency as revealed by a financial statement, experience and equipment, questionnaires, etc.
- 6. Uncompleted work that in the judgment of Tarrant County will prevent or hinder the prompt completion of additional work, if awarded.
- 7. Respondents shall not owe delinquent property tax in Tarrant County.
- 8. Respondent's past performance record with Tarrant County.
- 9. Limited competition.

Due care and diligence have been used in the preparation of this information, and it is believed to be substantially correct. However, the responsibility for determining the full extent of the exposure and the verification of all information presented herein shall rest solely with the Respondent. Tarrant County and its representatives will not be responsible for any errors or omissions in these specifications, nor for the failure on the part of the Respondent to determine the full extent of the exposures.

The successful Vendor may not assign their rights and duties under an award without the written consent of the Tarrant County Purchasing Agent. Such consent shall not relieve the assignor of liability in the event of default by the assignee.

Audit Clause: The Vendor must agree that Tarrant County will, until the expiration of twelve (12) months after final payment under this agreement, have access to and the right to examine at reasonable times any directly pertinent books, documents, papers and records (hard copy, as well as computer generated data) of the Vendor involving those transactions related to this solicitation. This right to audit also extends to any obligations assigned to any subcontracts or agreements formed between the Vendor and any subcontractors to the extent that those subcontracts or agreements relate to fulfillment of the Vendor's obligations to Tarrant County under this solicitation. The vendor must agree that Tarrant County will have access during normal working hours to all necessary facilities, staff and workspace in order to conduct audits. Tarrant County will provide the Vendor with reasonable advance notice of intended audits. The Vendor must provide records within ten (10) business days or a mutually agreed upon timeline.

TO THE EXTENT PERMITTED BY LAW, RESPONDENT AGREES TO DEFEND, INDEMNIFY AND HOLD TARRANT COUNTY, ITS OFFICIALS, AGENTS, SERVANTS, AND EMPLOYEES, HARMLESS AGAINST ANY AND ALL CLAIMS, LAWSUITS, ACTIONS, COSTS AND EXPENSES OF ANY KIND, INCLUDING BUT NOT LIMITED TO, THOSE FOR PROPERTY DAMAGE OR LOSS (INCLUDING ALLEGED DAMAGE OR LOSS TO OWNER'S BUSINESS AND ANY RESULTING LOST PROFITS), EMPLOYMENT MATTERS, AND/OR PERSONAL INJURY, INCLUDING DEATH, THAT MAY RELATE TO OR ARISE OUT OF OR BE OCCASIONED BY (I) RESPONDENT'S BREACH OF ANY OF THE TERMS OF PROVISIONS OF THIS AGREEMENT OR (II) ANY NEGLIGENT ACT OR OMISSION OR INTENTIONAL MISCONDUCT OF RESPONDENT, ITS OFFICERS, AGENTS, ASSOCIATES, EMPLOYEES, CONTRACTORS OR SUBCONTRACTORS, RELATED TO THE PERFORMANCE OF THIS AGREEMENT.

THE SUCCESSFUL RESPONDENT(S) WILL COMPLY WITH ALL STATE, FEDERAL, AND LOCAL LAWS INCLUDING BUT NOT LIMITED TO THE AMERICANS WITH DISABILITIES ACT, TITLE VII OF THE CIVIL RIGHTS OF 1964, AGE DISCRIMINATION IN EMPLOYMENT ACT, CIVIL RIGHTS ACT OF 1991, FEDERAL INSURANCE CONTRIBUTIONS ACT (FICA), FAIR LABOR STANDARDS ACT, EQUAL PAY ACT OF 1963 AND THE AFFORDABLE HEALTH CARE ACT, AS TO TREATMENT AND COMPENSATION OF ITS EMPLOYEES.

RESPONDENT(S) WILL PREPARE PAYROLL CHECKS, MAKE ALL NECESSARY DEDUCTIONS AND PAY ALL TAXES AND MAINTAIN INSURANCE REQUIRED BY FEDERAL, STATE, AND LOCAL LAWS. RESPONDENT ACCEPTS FULL RESPONSIBILITY FOR THE PAYMENT OF WAGES, COMPENSATION, OVERTIME AND BENEFITS TO PERSONNEL. RESPONDENT ACCEPTS RESPONSIBILITY FOR PAYMENT OF ALL TAXES, ASSESSMENTS, FEES, AND FINES THAT MAY BE DUE AND OWING TO ANY LOCAL, STATE OR FEDERAL GOVERNMENT AGENCIES.

### PROFESSIONAL SERVICES FOR GIS HISTORIC RESOURCES MOBILE APP DEVELOPMENT, GIS MAPPING, AND RESEARCH

### SPECIAL TERMS AND CONDITIONS OF THE CONTRACT

### 1. MINIMUM INSURANCE REQUIREMENTS:

- A. Vendor shall take out, pay for and maintain at all times during the prosecution of the work under the contract, the following forms of insurance, in carriers acceptable to and approved by Tarrant County.
  - 1) Workers' Compensation/Employer's Liability
    - a. Worker's Compensation statutory
    - b. Employer's Liability \$500,000
  - 2) Commercial General Liability:
    - a. Bodily Injury/Personal Injury/Property Damage
      - \$1,000,000 per occurrence/\$2,000,000 aggregate
  - 3) Auto Liability:
    - a. Combined Single Limit (CSL) \$500,000 per occurrence
- B. Tarrant County reserves the right to review the insurance requirements of this section during the effective period of the contract and to require adjustment of insurance coverage and their limits when deemed necessary and prudent by Tarrant County based upon changes in statutory law, court decisions, or the claims history of the industry as well as the Vendor.
- C. Required Provisions:
  - 1) Proof of Carriage of Insurance All Certificates of Insurance will be required in duplicate and filed with the Tarrant County Purchasing Agent and the Budget and Risk Management Department at 100 East Weatherford Street, Suite 305, Fort Worth, Texas 76196 prior to work commencing.
  - 2) All Certificates shall provide Tarrant County with an unconditional thirty (30) day written notice in case of cancellation or any major change.
  - 3) As to all applicable coverage, policies shall name Tarrant County and its officers, employees, and elected representatives as an additional insured.
  - 4) All copies of the Certificates of Insurance shall reference the project name and Proposal number for which the insurance is being supplied.
  - 5) The Respondent agrees to waive subrogation against Tarrant County, its officers, employees, and elected representatives for injuries, including death, property damage, or any other loss to the extent the loss, if any, is covered by the proceeds of insurance.
  - The Respondent is responsible for making sure any subcontractor(s) performing work under this agreement has the required insurance coverage(s) and supplies Tarrant County with the proper documents verifying the coverage.E

### PROFESSIONAL SERVICES FOR GIS HISTORIC RESOURCES MOBILE APP DEVELOPMENT, GIS MAPPING, AND RESEARCH

### SPECIAL TERMS AND CONDITIONS OF THE CONTRACT

### 2. CRIMINAL BACKGROUND CHECK:

- A. If this contract requires that Vendor personnel access Tarrant County Data (either on-site or remotely) or access secure areas of Tarrant County Facilities, then Vendor personnel may be required to undergo a fingerprint-based Criminal Justice Information Services (CJIS) Background Check, a Human Resources Criminal Background Check, or a Sheriff's Criminal Background Check. Criminal Background Checks will be paid for by Tarrant County.
  - 1. The Vendor must provide information, including, but not limited to, employee name, date of birth, a clear copy of employee's driver's license, and a copy of employee's social security card for each individual required to pass a Criminal Background Check.
  - 2. Award of a contract could be affected by the Vendor's refusal to agree to these terms.
  - Failure of the Vendor to supply personnel who pass a Criminal Background Check could affect the award of the contract or could result in the termination of the contract.
  - 4. The Criminal Background Check applies to the individual and not the Company.
  - 5. Passing status must be maintained by Vendor personnel for the duration of the contract.

### 3. <u>INFORMATION TECHNOLOGY HOSTED OR CLOUD SOLUTION:</u>

A. The following is only applicable when the Vendor is providing Information Technology hosted or cloud solution:

### 1. Confidentiality, Integrity, Availability (CIA)

Vendor shall protect the Confidentiality, Integrity, and Availability (CIA) of all Tarrant County Data ensuring extra levels of security. All Tarrant County information must remain private and permit redaction of protected information before publication. Audit trails cannot be altered.

### 2. **Breach Notification**

Vendor agrees that upon discovery of unauthorized access to Tarrant County Data, Vendor shall notify Tarrant County both orally and in writing. In no event shall the notification be made more than forty-eight (48) hours after Vendor knows or reasonably suspect unauthorized access has or may have occurred. In the event of a suspected unauthorized Access, Vendor agrees to reasonably coordinate with Tarrant County to investigate the occurrence.

### 3. **Data**

All Tarrant County data will remain in the 48 contiguous United States at all times.

### SPECIAL TERMS AND CONDITIONS OF THE CONTRACT

### 4. Right to Audit

Tarrant County reserves the right to audit Vendor datacenters which house Tarrant County Data or receive SSAE 16 SOC Type II audits from a reputable security advisory service firm (e.g. EY, Deloitte, KPMG, PWC, Coalfire, etc.).

### STATEMENT OF WORK

### I. OVERVIEW

- A. Tarrant County (County) seeks to award a professional services contract with a qualified vendor who can perform the following:
  - 1. Develop the historic resources database schema and ESRI ArcGIS Online Field App/Mobile Data Collector App which will allow survey teams to utilize handheld devices, such as mobile phones and tablets, to document historic resources remotely in the field, and consolidate the geolocations of previously identified resources into the database.
  - Conduct historical research, based on an agreed research design, focused on cultural resource management documents, such as prior survey contexts, National Register nominations, and the ongoing historic context development effort undertaken by Tarrant County to develop thematic historic context statements for Tarrant County, including unincorporated areas.
- B. The expected project outcome includes, but is not limited to:
  - Increased and simplified accessibility of Historic Resource Survey data for community members, other Tarrant County historical organizations, and Tarrant County Historic Preservation and Archives Office staff.
  - User-friendly webpages that are easy to navigate, are visually appealing, and to generate more web traffic to the Historic Preservation and Archives site pages.
  - 3. Use of the context statements by historical organizations, researchers, Tarrant County departments, and others researching broad themes about Tarrant County history and looking to participate in historic preservation.
  - 4. Visual representation of endangered areas within Tarrant County, including landscapes, neighborhoods, districts, buildings, etc.
  - 5. Improved ability to engage the public and encourage individuals and organizations to participate in historic preservation within their own locales as well as the wider County, through visual representations of historic sites that matter to them but are not obviously identifiable as historic sites.
- C. The approximate budget for this project is \$79,000.00.

### PROFESSIONAL SERVICES FOR GIS HISTORIC RESOURCES MOBILE APP DEVELOPMENT, GIS MAPPING, AND RESEARCH

### II. QUALIFICATIONS

- A. Participating Vendor(s) MUST not be on the State of Texas Debarred Vendor List: <a href="https://comptroller.texas.gov/purchasing/programs/vendor-performance-tracking/debarred-vendors.php">https://comptroller.texas.gov/purchasing/programs/vendor-performance-tracking/debarred-vendors.php</a>
- B. Participating Vendor(s) MUST meet Texas Historical Commission (THC) professional standards. (Refer to **FY22 CLG Grant Attachment C**.)
- C. Awarded Vendor MUST agree to sign and abide by all THC regulations. (Refer to attachment **FY22 CLG Grant Attachment D.1**.)

### III. SCOPE

- A. Tarrant County contracted with a third-party (3<sup>rd</sup>) in Fiscal Year 2019 to complete the 2021 Tarrant County Historic Preservation Plan funded in part through a Certified Local Government (CLG) grant. The County seeks to begin the process of accomplishing Goal 1 of the Plan Update the Countywide Historic Resource Survey. The project consists of two (2) phases:
  - **Phase 1:** Developing Historic Resources Database/Geodatabase, ArcGIS Field App/Mobile Data Collector App Development and GIS Mapping.
  - Phase 2: Creating Thematic Historic Context Statements for Tarrant County including unincorporated areas.
- B. This Request for Proposal (RFP) is to obtain professional services from a qualified Vendor who can perform the entire scope of services described under section **V. PROPOSAL SUBMISSION**.
- C. Respondent must demonstrate to the sole satisfaction of the County that they can successfully deliver services of the type and scope set forth in this RFP. The Respondent must clearly demonstrate technical and subject matter expertise required by this RFP.

### IV. OUT OF SCOPE

- A. Provisioning a new ESRI ArcGIS Online environment is out of scope for this project effort.
- B. Updating or creating a new historic resource survey is out of scope for this project effort.

### V. PROPOSAL SUBMISSION

A. Proposal submission should be prepared in a straightforward and concise manner, identifying clearly and succinctly any deviations, service enhancements, and other differences that exist between the RFP and the proposed services and features to be provided. Emphasis should be placed on responsiveness to the RFP requirements, completeness, clarity of content, and conformance to the RFP instructions.

- B. Provide RFP response in the format and order listed below. Do not include any electronic submission such as CD's, DVDs, or Flash Drives. Follow the response guidelines precisely. Tarrant County considers how well a respondent follows RFP instructions in evaluation of the responses.
  - Required Forms & Executive Summary (Tab 1): Do not add items such as headers or footers to these forms. Do not remake these forms into your own format.
    - a. Signature Form with signature.
    - b. Addendum Signature Form(s) with signature (if applicable).
    - c. Compliance with Federal and State Laws Form with signature.
    - References.
      - Vendor Reference Calls (or Checks) are an important step in County's evaluation process. Respondents MUST provide customer references from separate entities who have:
        - a) Successfully utilized your services to deliver the system requested in "SCOPE" section of this solicitation, within the last three (3) years,
        - b) Confirmed their willingness to discuss their experiences (e.g., successes and failures) working with your company. This may include your customer references responding to a brief questionnaire or feedback survey.
        - c) Confirmed the accuracy of their contact information which includes name, title, e-mail address, and phone number, within the last sixty (60) days.
      - 2) Prospective vendors are NOT permitted to directly engage in or "facilitate" the reference check process. Contact information for direct vendor contacts must be provided in the appropriate form in the RFP response.
      - 3) References must be able to speak to experiences with the primary Vendor on a bid. References who have only worked with subcontractors, but not the primary Vendor on a bid, are not appropriate.
    - e. Deficiencies and Deviations Form.
    - f. HUB Certificate/Form for Disadvantaged Business Enterprises and HUB Certificate (if applicable). Please write N/A on the form if it is Not Applicable.

- g. Confirmation of meeting the required insurance for this RFP (a sample certificate will suffice).
- h. Price Form: For each line item on the Price Forms, include a written detailed list of exactly what is included in the price for your solution.
- i. **Executive Summary:** Provide a comprehensive summary of your experiences (e.g., successes and challenges) with development and research projects of this size and subject matter. What sets your firm apart from your competition?
- 2. Response to Specifications (Tab 2): Provide a detailed written response and/or a statement of work that describes: (1) the level of engagement, start to finish, and (2) how you will meet the specifications listed below. Please consider your targeted audience when providing additional details about your services and recommendations offered.
  - a. Phase 1: Develop Field App/Mobile Data Collector App, & Historic Resources Database/Geodatabase, as well as perform GIS Mapping.
    - 1) The development effort will consist of the following:
      - a) Capturing functional design requirements and developing the Field App/Mobile Data Collector app for deployment into the Tarrant County's ESRI ArcGIS Online environment.
      - b) Capturing design requirements and develop the GIS database schema which will be used in conjunction with the Field App/Mobile Data Collector app to collect and manage existing and future reconnaissance survey data.
      - c) Consolidating the geolocations of all known previously identified resources in Tarrant County within a single database.
      - d) Geocoding locations of identified resources in prior survey reports.
      - e) Consolidating prior survey data countywide into a single comprehensive database.
      - f) Making the database accessible for future county planning and management, as well as viewing by the public.

- 2) Task/Requirements under <u>Phase 1</u> include, but is not limited to:
  - a) Task 1. Project Initiation and Communication.
    - i. Vendor will meet with the County and THC to discuss database options and priorities.
    - ii. Vendor will prepare a draft letter report summarizing priorities and recommended database platforms.
    - iii. County will provide comments on the draft letter report
    - iv. Vendor will prepare a final letter report addressing comments.
    - v. The deliverables shall include one (1) draft letter report, submitted electronically one (1) final letter report, submitted electronically.
  - b) Task 2. Develop Field App/Mobile Data Collector app and Historical Resources Database/Geodatabase.
    - Vendor will gather functional design requirements from designated representatives from Tarrant County.
    - ii. Vendor will develop the ArcGIS Field App/Mobile Data Collector App and geodatabase based functional design requirements approved by Tarrant County.
    - iii. Vendor will collaborate with Tarrant County during User Acceptance Testing (UAT).
    - iv. Vendor will provide end-user training for up to five (5) end-users with varied business and technical expertise.
    - v. Vendor will provide post Go-Live support for up to six (6) months, post Go-Live.
    - vi. Vendor will facilitate knowledge transfer to GIS Information Technology staff as Tarrant County will be responsible for ongoing system maintenance and support, six (6) months, post Go-Live.
    - vii. The deliverable MUST include one (1) ArcGIS Field App/Mobile Data Collector app and one (1) geodatabase.

### c) Task 3. Integrate GIS Data Created for Survey Plan.

- Vendor will integrate all GIS data for prior survey records gathered for this Survey Plan into the database, checking and correcting coordinates and addresses as necessary.
- ii. The deliverable MUST include one (1) geodatabase joined to prior survey data compiled for this Historic Resources Survey, with addresses and coordinates vetted, assuming a maximum of six (6) resources in unincorporated Tarrant County plus 2,500 resources in incorporated municipalities, submitted electronically.

### d) Task 4. Geocode Prior Survey Data.

- Vendor will geocode all GIS formatted data from prior survey reports using a format compatible with the geodata prepared as part of this Historic Resources Survey. Prior survey records MUST be geocoded.
- ii. The deliverable MUST include one (1) geodatabase of all additional resources from the Historic Preservation Council for Tarrant County (HPCTC) Phase I-VI Reports, assuming a maximum of eighty (80) previously unmapped resources in unincorporated Tarrant County plus 1,809 previously unmapped resources in incorporated municipalities, submitted electronically.

### b. Phase 2: Create Five (5) Thematic Historic Context Statements.

- 1) Thematic Historic Context Statements, an evaluative framework that identifies historic contexts and themes under which historic resources may be significant, will consist of the following:
  - a) Include standalone documents used in conjunction with historic resource surveys.
  - b) Involve in-depth historical research of the subject area's past land use development, including its related architectural, economic, social, ethnic, and cultural heritage.

- c) Clearly and concisely integrate the varied historic themes, patterns, and trends that substantiate the significance of a specific event, property, site, or community.
- d) Range from countywide to neighborhood specific, and are also sometimes limited to a single theme, such as a particular architectural type or resources related to a specific ethnic group.

### 2) Tasks/Requirements under <u>Phase 2</u> include, but is not limited to:

- a) Task 1. Research Design.
  - i. The research design should define the outline for the thematic historic context statements. anticipated themes, and subthemes, estimated page lengths for each theme and subtheme (minimum five (5) pages per theme), anticipated period(s) of significance and area(s) of significance, research questions, anticipated sources (secondary sources only), list of designated, eligible, and previously surveyed properties and districts in the study area, and a preliminary bibliography. The organization and structure of the contexts as well as selected themes will need to be discussed and agreed upon by Tarrant County Office of Historic Preservation, Texas Historical Commission, and the City of Fort Worth CLG.
  - ii. Previously surveyed properties and districts should be digitally mapped in GIS and the points joined to the survey data. The research design should also include figures of the survey area with the mapped locations of designated, eligible, and previously surveyed properties and districts.
  - iii. The deliverable for the research design shall be a copy of the document in both Adobe PDF and Microsoft Word file formats delivered electronically, as well as a GIS geodatabase of the mapped properties and districts.

- b) Task 2. Research.
  - Conduct research according to the Research Design. Research is anticipated to be limited to secondary sources, focusing on prior cultural resource management documents such as prior survey contexts, National Register nominations, and the ongoing historic context development effort undertaken by the City of Fort Worth.
  - Materials gathered and research conducted must concentrate on answering the research questions developed in the Research Design.
- c) Task 3. Draft Five (5) Thematic Historic Context Statements.
  - i. Upon approval from the County, the Vendor must develop the thematic historic context statements based on the research design. Each theme and subtheme shall include:
    - Narrative statement of significance
    - Period(s) of significance and area(s) of significance
    - Relevant property types
    - Evaluation criteria
    - Bibliography
  - Vendor will provide five (5) Statements. Each Statement MUST include at least five (5) pages, per theme.
  - iii. The deliverable for the draft historic context statements shall be a copy of the document in both Adobe PDF and Microsoft Word file formats delivered electronically, as well as a blank comment matrix to be completed by the County and the THC.
- d) Task 4. Final Five (5) Thematic Historic Context Statements.
  - i. The Vendor will provide one (1) round of consolidated comments from the County and the THC on the draft historic context statements and shall prepare a final version.

- ii. The deliverable for the final thematic historic context statements shall be a copy of the document in both Adobe PDF and Microsoft Word file formats delivered electronically. Hard copies may be delivered as well if required by applicable grant agreement(s).
- iii. The Vendor shall include one (1) completed comment matrix showing how comments were addressed.
- 3. Respondent's response to Project Management (Tab 3): Provide a detailed written response to how you will approach a project of this size and include a response to the specifications listed below. Please consider your target audience when providing additional details about your services and recommendations.
  - a. Provide a comprehensive and detailed overview of what Tarrant County should expect during this development and research engagement.
  - b. Vendor will assign a Project Manager or equivalent to work collaboratively with Tarrant County's Project Manager or equivalent to ensure that the approved statement of work/contract is completed on schedule as well as within scope and budget.
  - c. Vendor will provide a high-level implementation project plan and project schedule depicting all activities, tasks, deliverables, and estimated durations relevant to the solution within a Gantt-style chart.
    - Estimated dates/ time frames for completion of all requirements by July 2024.
  - d. Vendor will provide a list any known risks that could impact the project schedule and/or your success during implementation as well as a recommended risk mitigation strategy.
  - e. Tarrant County reserves the right to reject, request revisions or approve the final project plan and project schedule during the project planning phase. It is Tarrant County's assumption that the awarded vendor can use and/or can deliver an editable Microsoft Project Schedule at the time of project execution. If this is not true, include a description of the project management tool(s) you plan to use during the execution of this project.
  - f. Vendor will provide a details statement of work which aligns with deliverables-based milestones that can be associated with one or more future invoices. Tarrant County will review, approve, and process invoices according to the completion of each negotiated project milestones. Milestone payment schedule <u>may</u> include:

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Milestone	% Of Payment	Acceptance Criteria (Deliverable)
Project Kick-off & Assessment (Meetings with the County department completed, and functional requirements established in an implementation plan.)	10%	Implementation plan delivered and accepted by Tarrant County.
Phase 1: Field App/Mobile Data Collector app and Historical Resources Database	TBD	<ul> <li>Requirements Gathering/Discovery.</li> <li>Development.</li> <li>Training.</li> <li>User Acceptance Testing.</li> </ul>
Post Go-Live & Stabilization (30-60 days Post Go-Live – Final Acceptance)	TBD	Sign-off by County
Phase 2: Thematic Historic Context Statements	TBD	<ul> <li>Research Design.</li> <li>Research.</li> <li>Draft Thematic Historic Context Statements.</li> </ul>
Final Thematic Historic Context Statements	TBD	Sign-off by County
Total Payment	100%	

- g. To ensure that project team/personnel roles and responsibilities are known and understood, the Vendor will provide all resource requirements and expectations from Tarrant County. This may be depicted in the form of a RACI which identifies who is Responsible (R) for the activity, Accountable (A), Informed (I), or will Contribute or be Consulted (C) on the activity.
  - Include required County personnel required to meet the estimated timeframes identified above.

### 4. Respondent's Contracts/Service Level Agreement (Tab 4):

- a. All vendor-required contracts and or agreements for the proposed services should be submitted with the response, including a proposed Statement of Work (SOW), Enterprise Agreements, Service Level Agreement (SLA), etc. All contracts and agreements will be preliminarily reviewed by Tarrant County in the evaluation process.
- b. The terms in this RFP document and the Vendor response to RFP document take precedence over all additional agreements between Tarrant County and the Vendor associated with this RFP.

- c. Prior to an award recommendation, Tarrant County and the vendor will review all contracts/agreements. The Vendor who appears to be successful in their proposal will have their contract(s) subjected to review by Tarrant County's Criminal District Attorney's Office.
- d. Failure of the Vendor to provide all applicable contracts in a timely and orderly manner may jeopardize award recommendation.
- e. The contract will be in accordance with the laws of the State of Texas without giving effect to any choice or conflict of law provision or rule that would cause the application of the laws of any jurisdiction other than the State of Texas. The parties mutually consent to the jurisdiction of the federal and state courts in Tarrant County, Texas and agree that any action, suit or proceeding concerning, related to or arising out of this document will be brought only in a federal of state court in Tarrant County, Texas and the parties agree that they will not raise any defense or objection or file any motion based on lack of personal jurisdiction, improper venue, inconvenience of the forum or the like in any case filed in federal or state court in Tarrant County, Texas.
- f. Arbitration between parties is not allowed.

### VI. PROPOSAL EVALUATION AND AWARD

A. Respondents shall have NO contact regarding this RFP with any known member of the Evaluation Committee, member(s) of the Tarrant County Commissioners Court or their staff, or any other Tarrant County elected officials or their staff, prior to award. Any contact regarding this RFP may result in the Respondents' disqualification and removal from consideration by the Tarrant County Commissioners Court. Contact may be initiated by the Tarrant County Purchasing Department for purposes of evaluation and clarification. The only contact should be facilitated by the Tarrant County Purchasing Department.

### B. Approach:

- The Tarrant County Purchasing Department will guide the evaluation of the responses received. An Evaluation Committee will be established to evaluate and score the submitted Proposals. The Evaluation Committee may consist or representatives from various County Departments.
- 2. The County reserves the right at its sole determination to include additional Department(s), Employee(s), or Contractor(s) in the evaluation of proposals as the County deems necessary.
- The County reserves the right at its sole discretion to determine the process for proposal evaluation and may elect to accelerate the evaluation process by combining or eliminating evaluation phases.

### C. Evaluation Criteria:

1.	Experience and Qualifications	120 points
2.	Response to Specifications	275 points
3.	Project Management	60 points
4.	References	205 points
5.	Price	300 points
6.	Price (Additional Thematic Historical Context Statements)	40 points
	TOTAL:	1,000 points

### D. Evaluation of Price

- 1. Responses will be evaluated separately to score the Price Proposal.
- 2. The Respondent who submits the lowest total price for required items (noted on the Price Forms) will receive the maximum price score of 300 Points
- 3. The Price section will be scored using the following formula: Lowest Price Proposal / Respondent's Price Proposal) x300. Maximum Price Points: 300 Points.

### E. Vendor Presentations and Interviews:

- Select respondents may be asked to present their solution. Respondents
  MUST be prepared to give virtual presentations as an alternative to inperson (live) presentations. Tarrant County reserves the right to select
  whether presentations will be in-person (live) or virtual. All costs associated
  with presentations and interviews are the sole burden of the Respondent.
- 2. The respondent MUST receive a minimum score of 330 out of 660 Points for Experience and Qualifications, Response to Specifications, Project Management, and References (does not include price scores) to be considered for the vendor presentation phase of the evaluation. Note: Scoring 330 out of 660 Points does not guarantee that the respondent will be invited to the presentation round. Tarrant County will look for a natural break in the scores to determine which respondents will proceed.
- 3. Invited Respondents will receive additional direction with the invitations.
- 4. Evaluation Scores for the Presentation round will override the original evaluation scores.

### F. Contract Negotiations:

 The Tarrant County Purchasing Department may conduct contract negotiations along with representatives from the Criminal District Attorney' Office and other County Departments.

- 2. The County reserves the right at its sole discretion to determine if pursuing contract negotiations is in the best interest of the County. The County is under no obligation to pursue Contract Negotiation.
- G. Best and Final Offer (BAFO):
  - 1. The Respondents with the highest scores may be invited to prepare a Best and Final Offer for consideration by the Evaluation Committee.
  - Tarrant County reserves the right at its sole discretion to determine if pursuing BAFO(s) is in the best interest of the County. The County is under no obligation to pursue BAFO(s).
  - 3. In the event, the County elects not to pursue BAFO(s), Contract Negotiation will be conducted based on the final rankings previously described.



### TARRANT COUNTY

# HISTORICALLY UNDERUTILIZED BUSINESSES (HUB) POLICY

### I. POLICY STATEMENT

The Tarrant County Commissioners Court, being the policy development and budgetary control unit of county government, will strive to ensure that all businesses, regardless of size, economic, social or ethnic status have an equal opportunity to participate in the County's procurement processes. The County is committed to promote full and equal business opportunity for all businesses to supply the goods and services needed to support the mission and operations of county government, and seeks to encourage the use of certified historically underutilized businesses (HUBs) through the use of race, ethnic and gender neutral means. It is the policy of Tarrant County to involve certified HUBs to the greatest extent feasible in the County's procurement of goods, equipment, services and construction projects while maintaining competition and quality of work standards. The County affirms the good faith efforts of firms who recognize and practice similar business standards.

### II. DEFINITIONS

<u>Historically underutilized businesses (HUBs)</u>, also known as a disadvantaged business enterprise (DBE), are generally business enterprises at least 51% of which is owned and the management and daily business operations are controlled by one or more persons who is/are socially and economically disadvantaged because of his or her identification as a member of certain groups, including women, Black Americans, Mexican Americans and other Americans of Hispanic origin, Asian Americans and American Indians.

<u>Certified HUBs</u> includes business enterprises that meet the definition of a HUB and who meet the certification requirements of certification agencies recognized by Tarrant County.

<u>Businesses</u> include firms, corporations, sole proprietorships, vendors, suppliers, contractors, subcontractors, professionals and other similar references when referring to a business that provides goods and/or services regardless of the commodity category.

<u>Statutory bid limit</u> refers to the Texas Local Government Code provision that requires competitive bidding for many items valued at greater than \$50,000.

### III. POLICY GUIDELINES

- A. Tarrant County, its contractors, their subcontractors and suppliers, as well as all vendors of goods, equipment and services, shall not discriminate on the basis of race, color, creed, gender, age, religion, national origin, citizenship, mental or physical disability, veteran's status or political affiliation in the award and/or performance of contracts. All entities doing business or anticipating doing business with the County shall support, encourage and implement affirmative steps toward a common goal of establishing equal opportunity for all citizens and businesses of the county.
- B. Tarrant County will use and recognize the State of Texas certification process in conjunction with the implementation of this policy. The County does recognize other agencies' certifications. Tarrant County reserves the right to review the certification status of any vendor applying to do business with the County. This review will be accomplished to determine the validity and authenticity of the vendor's certification as a HUB.
- C. The Commissioners Court may establish HUB target goals. Through a systematic approach of soliciting quotes, bids and proposals from certified HUBs and in compliance with applicable state and federal law this policy will strive to meet those goals.
  - 1. Target goals should consider:
    - the availability of HUB firms within the specific category of goods or services to be procured; and
    - the diversity of the county's population.
  - 2. The goals should be reviewed and amended periodically.
  - 3. The program may apply to all County procurements including construction and professional services.
  - 4. Particular attention will be given to HUB participation on purchases in excess of the statutory bid limit.
  - 5. The Commissioners Court herein establishes a 20% good faith target goal for Tarrant County.

- D. Tarrant County will actively seek and encourage HUBs to participate in all facets of the procurement process by:
  - Continuing to increase and monitor a database of certified HUB vendors, professionals and contractors. The database will be expanded to include products, areas of expertise and capabilities of each HUB firm.
  - 2. Continuing to seek new communication links with HUB vendors, professionals and contactors to involve them in the procurement process.
  - Continuing to advertise bids on the County's website and in newspapers including newspapers that target socially and economically disadvantaged communities.
  - 4. Continuing to provide bid notifications to minority Chambers of Commerce.
- E. As prescribed by law, the purchase of one or more items costing in excess of the statutory bid limit must comply with the competitive bid process. Where possible, those bids will be structured to include and encourage the participation of HUB firms in the procurement process by:
  - 1. Division of proposed requisitions into reasonable lots in keeping with industry standards and competitive bid requirements.
  - 2. Where feasible, assessment of bond and insurance requirements and the designing of such requirements to reasonably permit more than one business to perform the work.
  - 3. Specification of reasonable, realistic delivery schedules consistent with the County's actual requirements.
  - Specifications, terms and conditions reflecting the County's actual requirements are clearly stated, and do not impose unreasonable or unnecessary contract requirements.
- F. A HUB Policy statement shall be included in all specifications. The County will consider the bidder's responsiveness to the HUB Policy in the evaluation of bids and proposals. Failure to demonstrate a good faith effort to comply with the County's HUB policy may result in a bid or proposal being considered non-responsive to specifications.
- G. The Tarrant County Purchasing Department will actively seek the participation of HUB firms in the quotation process for purchases under the statutory bid limit. HUB firms will be identified on the computerized database and linked to the commodities they represent. Buyers will be encouraged to use available internal and external databases of certified HUB firms.

H. Nothing in this policy shall be construed to require the County to award a contract other than to the lowest responsive bidder meeting specifications as required by law. This policy is narrowly tailored in accordance with applicable law.

### IV. ADMINISTRATIVE GUIDELINES

- A. The Tarrant County Purchasing Department shall serve as the County's HUB Office with responsibility for the implementation, monitoring and general operations of the HUB policy. The Purchasing Agent shall serve as the County HUB Officer.
  - The HUB Officer will establish procedures to implement this policy across the full spectrum of the procurement process. The County HUB Office will periodically review with department head and elected officials regarding procurement opportunities.
  - 2. Managing the policy and training buyers and other County personnel in order to meet County goals will be the responsibility of the HUB Office.
  - The HUB Office will cooperate with other local government entities to increase HUB participation throughout the county and region. The HUB Office is encouraged to participate in educational and other outreach programs to assist HUB firms.
  - 4. The HUB Officer will receive and review complaints and recommendations regarding the implementation of the HUB Policy and the good faith efforts of bidders. Further, the HUB Office will audit for compliance to the HUB Policy on eligible projects after award, during the performance of the contract and after completion, while also making any recommendations to Commissioners Court regarding any irregularities or misrepresentation of facts as they relate to compliance with the policy. The HUB Office will review documentation submitted by HUB firms in compliance with this policy.
  - 5. An annual report along with recommendations shall be provided to the Commissioners Court and Purchasing Board. The annual report will provide statistical data and efforts reflected in the number of purchase orders, value of goods and services purchased, percentages to HUB firms, and outreach and marketing efforts. Other statistics may be required or requested by the Commissioners Court or Purchasing Board.

### 510 Historically Underutilized Businesses Policy

Adopted: Court Order 64788 (December 17, 1990)
Amended: Court Order 69958 (December 7, 1993)
Amended: Court Order 99651 (December 28, 2006)
Amended: Court Order 127875 (June 19, 2018)

### FOR DISADVANTAGED BUSINESS ENTERPRISES ONLY

<u>Disadvantaged Business Enterprises (DBE)</u> are encouraged to participate in Tarrant County's Proposal process. The Tarrant County Purchasing Department will provide additional clarification of specifications, assistance with Forms, and further explanation of procedures to those DBEs who request it.

Representatives from DBE companies should identify themselves as such and submit a copy of the Certification.

Tarrant County recognizes the certifications of both the State of Texas General Services Commission HUB Program and the North Central Texas Regional Certification Agency. All companies seeking information concerning DBE certification are urged to contact.

Texas Procurement and Support Services Statewide HUB Program 1711 Jacinto Blvd. PO Box 13047 **O** Austin, Texas 78711-3047 (512) 463-5872 North Central Texas Regional Certification Agency 624 Six Flags Drive, Suite 100 Arlington, Texas 76011 (817) 640-0606

IF YOUR COMPANY IS CERTIFIED, ATTACH A COPY OF THE CERTIFICATION TO THIS FORM AND RETURN WITH PROPOSAL.

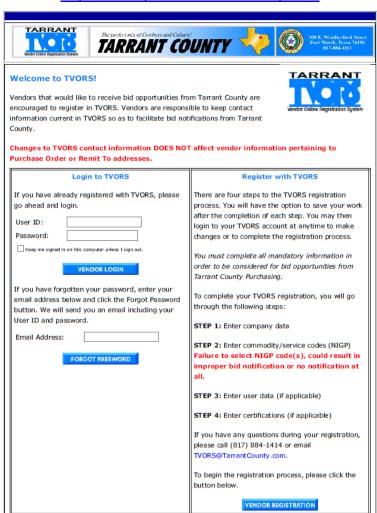
OR

COMPANY NA	ME:	
REPRESENTA	TIVE:	
ADDRESS:		
CITY, STATE, 2	ZIP:	
TELEPHONE N	IO FAX NO	
Indicate all tha	t apply: Minority-Owned Business Enterprise Women-Owned Business Enterprise Disadvantaged Business Enterprise	
NOTE: WITHOUT A VALID CERTIFICATION ON FILE, YOU WILL NOT BE EVALUATED AS A HUB/DBE.		
_	DOES NOT APPLY TO YOUR COMPANY, PLEASE CHECK THIS BOX AND	

### **TVORS REGISTRATION**

An important part of doing business with Tarrant County is to sign up in our free Tarrant Vendor Online Registration System (TVORS).

TVORS is a web-based vendor registration program that is designed to be an easy-to-use, self-service application that allows vendors to establish and maintain their own company and certification data for the purpose of bid notification and information.



https://tvorspublic.tarrantcounty.com

After registering, be sure to email or fax all copies of your current HUB/MBE certificate(s) to TVORS@tarrantcountytx.gov or (817) 884-2629, respectively.

**Already Registered?** Please log into your profile to make sure all contact information is correct, then check the *Data Verified* box at the bottom of the *Company Data* Section of your profile.

Contact Teresa Lobacz, Tarrant County HUB Coordinator, at the email above or at (817) 884-1414 if you have any registration questions.

### **REFERENCES**

Please list three (3) references, **other than past or present employees of Tarrant County**, who can verify your performance as a Vendor. Performance includes but is not limited to, sales and/or service, delivery, invoicing, and other items as may be required for Tarrant County to determine Respondent's ability to provide the intended goods or service of this Proposal. Tarrant County **PREFERS** references to be from Government customers. References must be able to verify the quality of service Respondent's company provides and that the Respondent has completed a project of similar size and scope of work in this solicitation. Inaccurate, obsolete or negative responses from the listed references could result in rejection of your Proposal.

Failure to supply the required references <u>will</u> deem Respondent as non-responsive and will not be considered for the award.

Respondent involvement with reference checks is not permitted. Only Tarrant County or its designee will conduct reference checks. Any deviation to this will result in rejection of your response.

	REFERENCE ONE
GOVERNMENT/COMPANY NAME:	
ADDRESS:	
CONTACT PERSON AND TITLE:	
SCOPE OF WORK:	
CONTRACT PERIOD:	
	REFERENCE TWO
ADDRESS:	
E-MAIL ADDRESS:	
SCOPE OF WORK:	
CONTRACT PERIOD:	

REFERENCES MUST BE RETURNED WITH PROPOSAL!

### **REFERENCES**

REFERENCE THREE	
GOVERNMENT/COMPANY NAME:	
ADDRESS:	
CONTACT PERSON AND TITLE:	
TELEPHONE NUMBER:	
E-MAIL ADDRESS:	
SCOPE OF WORK:	
CONTRACT PERIOD:	

REFERENCES MUST BE RETURNED WITH PROPOSAL!

### PROFESSIONAL SERVICES FOR GIS HISTORIC RESOURCES MOBILE APP DEVELOPMENT, GIS MAPPING, AND RESEARCH

### SIGNATURE FORM

The undersigned, on behalf of and as the authorized representative of Respondent, agrees this Proposal becomes the property of Tarrant County after the official opening.

The undersigned affirms the Respondent has familiarized itself with the local conditions under which the work is to be performed; satisfied itself of the conditions of delivery, handling and storage of equipment and all other matters that may be incidental to the work, before submitting a Proposal.

The undersigned agrees, on behalf of Respondent, that if this Proposal is accepted, to furnish all materials and services upon which price(s) are offered, at the price(s) and upon the terms and conditions contained in the Specifications. The period for acceptance of this Proposal will be ninety (90) calendar days.

The undersigned affirms that they are duly authorized to execute this contract, that this Proposal has not been prepared in collusion with any other Respondent, nor any employee of Tarrant County, and that the contents of this Proposal have not been communicated to any other Respondent or to any employee of Tarrant County prior to the official opening of this Proposal.

Respondent hereby assigns to Tarrant County all claims for overcharges associated with this contract which arise under the antitrust laws of the United States, 15 USCA Section 1 et seq., and which arise under the antitrust laws of the State of Texas, Tex. Bus. & Com. Code, Section 15.01, et seq.

The undersigned affirms that they have read and do understand the specifications and any attachments contained in this solicitation. *Failure to sign and return this form will result in the rejection of the entire Proposal.* 

SignatureX		
Street Address	Printed Name of Authorized Representative	
City, State and Zip	Title of Authorized Representative	
Telephone Number	Fax Number	
E-Mail Address		
AFTER HOURS EMERGENCY CONTACT:	Name:	
	Tel. No.	

THIS FORM MUST BE SIGNED.

THE ORIGINAL WITH ORIGINAL SIGNATURE AND FOUR (4) COPIES MUST BE RETURNED WITH PROPOSAL!

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Did you sign and submit all required forms?

If not, your Proposal will be rejected!

# COMPANY IS: Business included in a Corporate Income Tax Return? \_\_\_\_\_YES \_\_\_\_\_NO \_\_\_\_Corporation organized & existing under the laws of the State of \_\_\_\_\_\_ Partnership consisting of \_\_\_\_\_\_ Individual trading as \_\_\_\_\_\_ Principal offices are in the city of \_\_\_\_\_\_ Unique Entity Identifier (UEI) Number: \_\_\_\_\_\_

### PROFESSIONAL SERVICES FOR GIS HISTORIC RESOURCES MOBILE APP DEVELOPMENT, GIS MAPPING, AND RESEARCH

### COMPLIANCE WITH FEDERAL AND STATE LAWS

### **CERTIFICATION OF ELIGIBILITY**

By submitting a Bid in response to this solicitation, the Bidder certifies that at the time of submission, they are not on the Federal Government's list of suspended, ineligible, or debarred entities.

In the event of placement on the list between the time of Bid submission and time of award, the Bidder will notify the Tarrant County Purchasing Agent. Failure to do so may result in terminating this contract for default.

# RELATING TO STATE CONTRACTS WITH AND INVESTMENTS IN COMPANIES THAT BOYCOTT ISRAEL AND INVESTMENTS IN COMPANIES THAT DO BUSINESS WITH IRAN, SUDAN, OR ANY KNOWN FOREIGN TERRORIST ORGANIZATIONS.

Bidder verifies that they do not boycott Israel and will not boycott Israel in accordance with Texas Government Code Section 2270.001(2) during the term of this contract. Bidder further verifies pursuant to Texas Local Government Code Section 2252.152 that they are not engaged in business with Iran, Sudan, or any foreign terrorist organization. The term "foreign terrorist organization" means an organization designated as a foreign terrorist organization by the United States Secretary of State as authorized by 8 U.S.C. Section 1189.

### **DISCLOSURE OF INTERESTED PARTIES**

The law states that a governmental entity may not enter into certain contracts with a nonexempt business entity unless the business entity submits a disclosure of interested parties to the governmental entity. By submitting a Bid in response to this solicitation, the Bidder agrees to comply with HB 1295, Government Code 2252.908. Bidder agrees to provide Tarrant County Purchasing Agent, and/or requesting department, the "Certificate of Interested Parties," Form 1295 as required, within **ten (10)** business days from notification of pending award, renewal, amended or extended contract.

### VENDOR IS <u>EXEMPT</u> FROM CERTIFICATION REGARDING ENERGY COMPANIES AND FIREARM ENTITIES OR FIREARM TRADE ASSOCIATIONS:

Vendor is a sole proprietorship OR is a non-profit entity OR Vendor is a company that does NOT have 10 or more full-time employees AND/OR this contract does NOT have a value of \$100,000.00 or more that is to be paid wholly or partly paid from public funds of the governmental entity.

### If the Vendor Cannot Certify that it is EXEMPT as Above, Vendor Must Certify as Follows:

### **Vendor is NOT EXEMPT and Certifies as follows:**

Boycott of Energy Companies Prohibited. In compliance with Section 2274.002 of the Texas Government Code (added by 87th Legislature S. B. 13), Vendor verifies that it does not boycott energy companies and will not boycott energy companies during the term of the above-described contract. "Boycott energy company" is defined in Section 809.001(1) (added by 87th Legislature, S. B. 13) and means, without an ordinary business purpose, refusing to deal with, terminating business activities with, or otherwise taking any action that is intended to penalize, inflict economic harm on, or limit commercial relations with a company because the company: (A) engages in the exploration, production, utilization, transportation, sale, or manufacturing of fossil fuel-based energy and does not commit or pledge to meet environmental standards beyond applicable federal and state law; or (B) does business with a company described by subsection (A).

# PROFESSIONAL SERVICES FOR GIS HISTORIC RESOURCES MOBILE APP DEVELOPMENT, GIS MAPPING, AND RESEARCH

### COMPLIANCE WITH FEDERAL AND STATE LAWS

<u>Discrimination against Firearm Entities or Firearm Trade Associations Prohibited.</u> In compliance with Section 2274.002 of the Texas Governmental Code (added by 87th Legislature, S. B. 19), Vendor verifies that it does not have a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association; and will not discriminate during the term of the above-described contract] against a firearm entity or firearm trade association. "Discriminate against a firearm entity or firearm trade association" is defined in Section 2274.001(3) (added by 87th Legislature, S. B. 19) and means, with respect to the entity or association, to (i) refuse to engage in the trade of any goods or services with the entity or association based solely on its status as a firearm entity or firearm trade association; (ii) refrain from continuing an existing business relationship with the entity or association based solely on its status as a firearm entity or firearm trade association; or (iii) terminate an existing business relationship with the entity or association based solely on its status as a firearm entity or firearm trade association; the term does not include: (i) the established policies of a merchant, retail seller, or platform that restrict or prohibit the listing or selling of ammunition, firearms, or firearm accessories; and (ii) a company's refusal to engage in the trade of any goods or services, decision to refrain from continuing an existing business relationship, or decision to terminate an existing business relationship; (aa) to comply with federal, state, or local law, policy, or regulations or a directive by a regulatory agency; or (bb) for any traditional business reason that is specific to the customer or potential customer and not based solely on an entity's or association's status as a firearm entity or firearm trade association.

Vendor Her	reby Certifies (Mark Applicable Certification):
	Vendor is EXEMPT from Certification as set out above.
	Vendor is NOT EXEMPT from Certification as set out above, and Vendor Certifies that it does not and will not Boycott Energy Companies and that it does not and will not engage in prohibited Discrimination against Firearm Entities or Firearm Trade Associations.
Signa	atureX

THIS FORM MUST BE **SIGNED**.

THE ORIGINAL WITH ORIGINAL SIGNATURE AND FOUR (4) COPIES MUST BE RETURNED WITH PROPOSAL.

### **DEFICIENCIES AND DEVIATIONS FORM**

Following is a listing of ALL deficiencies and deviations from the requirements as outlined in this Proposal. Unless specifically listed, your response will be considered to be in FULL compliance with this Proposal. Respondent assumes the responsibility of identifying all deficiencies and deviations and if not identified, all requirements of this Proposal stipulated must be fulfilled at nadditional expense to Tarrant County.

THE ORIGINAL AND FOUR (4) COPIES OF THIS FORM SHOULD BE RETURNED WITH PROPOSAL!

## PROFESSIONAL SERVICES FOR GIS HISTORIC RESOURCES MOBILE APP DEVELOPMENT, GIS MAPPING, AND RESEARCH

# **NO-BID RESPONSE**

In the event that your organization chooses not to submit a bid/proposal for this solicitation, the Tarrant County Purchasing Department is interested in the reasons why vendors have chosen not to submit bids/proposals in order to better serve the taxpayers of Tarrant County. Please indicate your reason(s) by checking all applicable items below and return this form to the address shown below.

	Could not meet specifications.
	Items or materials requested not manufactured by us or not available to our company.
	Insurance requirements too restricting.
	Bond requirements too restricting.
	The scope of services not clearly understood or applicable (too vague, too rigid, etc.)
	The project not suited to our organization.
	Quantities too small.
	Insufficient time allowed for preparation of bid/proposal.
	Other (please specify).
Vendo	or Name:
Conta	ct Person:
Telepl	none:
Email:	
Please	e send your response to:

Tarrant County Purchasing Department 100 E. Weatherford, Suite 303 Fort Worth, TX 76196-0104

### PRICE PROPOSAL FORM

**Pricing:** Must be priced as simply and consistently as possible. The pricing below must be All-Inclusive (comprised of all direct and indirect pricing). Pricing must remain firm for the entire term of the contract.

Enter an all-inclusive fixed price for the full scope of the contract.	
Provide a comprehensive and detailed list of exactly what is included in the pricing for your solution. When applicable, include the following:	
<ul> <li>Professional Services,</li> </ul>	
<ul> <li>Post, Go-Live Support (30-60 days),</li> </ul>	\$
<ul> <li>Travel Expenses,</li> </ul>	
<ul> <li>Creation of five (5) Historical Thematic Context Statements,</li> </ul>	
<ul> <li>Other (anything else required to complete this professional services engagement)</li> </ul>	
Creation of additional Historical Thematic Coninitial contract completion: Tarrant County we conduct the research and create additional Historical Historical County we conduct the research and create additional Historical Historical County we conduct the research and create additional Historical County we conduct the research and create additional Historical Thematic County we conduct the research and create additional Historical Thematic County we conduct the research and create additional Historical Thematic County we conduct the research and create additional Historical Thematic County we conduct the research and create additional Historical Thematic County we conduct the research and create additional Historical Thematic County we conduct the research and create additional Historical Thematic County we conduct the research and create additional Historical Thematic County we conduct the research and create additional Historical Thematic County we can be conducted the research and create additional Historical Thematic County we can be conducted the research and create additional Historical Thematic County we can be conducted to the research and create additional Historical Thematic County we can be conducted to the research and create additional Historical Thematic County we can be conducted to the research and the research a	vants the option to have the awarded vendor
Please clearly describe your pricing model fo estimated hours per context statement, rate per cannot utilize this service if pricing is not provided	context statement, etc.). Note: Tarrant County
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THE ORIGINAL AND FOUR (4) COPIES OF THIS PAGE SHOULD BE RETURNED WITH PROPOSAL!